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**PRE- VISIT**

Reminder phone call 1 day before appointment – remind patient to bring meter and medications!  
Review DiaWEB & Centricity

**SURVEY AND HEALTH HISTORY**

DQOL/EQ-5D/NHIS General Health  
RSSM

Update self-management and medications  
Knowledge Assessment/PCS

**CLINICAL ASSESSMENT**

Weight/BMI  
A1C  
Glucose

Blood Pressure  
Foot exam

**EDUCATIONAL FOCUS**

Topic(s) are dependent upon patient needs - Assess status on medication adherence, glucose monitoring, healthy eating, and physical activity.

**ACTION ITEMS**

Set goals  
Revise meal plan prn  
Community resource referral prn

Medication assistance prn  
Smoking Cessation referral prn

**HANDOUTS/SUPPLIES**

Med bottle stickers prn  
Handouts as needed

**VISIT WRAP-UP**

DiaWEB & Centricity Entries

Visit Summary to PCP (Non-HTPN PCP)