
PRE- VISIT

Reminder phone call 1 day before appointment – remind patient to bring meter and medications!
Review Diaweb & Centricity

SURVEY AND HEALTH HISTORY

Update self-management and medications

CLINICAL ASSESSMENT

Weight/BMI
Glucose
Foot exam

Blood Pressure
A1C

EDUCATIONAL FOCUS

Topic(s) are dependent upon patient needs—Assess status on medication adherence, glucose monitoring, healthy eating, and physical activity.

ACTION ITEMS

Set goals
Revise meal plan prn
Community resource referral prn

Medication assistance prn
Smoking Cessation referral prn

HANDOUTS/SUPPLIES

Medicine bottle stickers prn

VISIT WRAP-UP

DiaWEB & Centricity Entries

Visit Summary to PCP (Non-HTPN)